



# Financing early-stage clean hydrogen projects

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# Australia's specialist clean energy investor

Accelerating solutions to difficult problems



## About us

- Specialist clean energy financier with a unique mix of finance and clean energy expertise
- Proven track record in clean energy investment
- Investing Australia-wide
- Independently-run, investing with commercial rigour
- Backed by the Australian Government



## What we offer

- Tailored finance for renewable energy, energy efficiency and low emissions opportunities
- Focus on projects and sectors with the strongest potential for decarbonisation
- Commercialising proven and emerging technologies, including those aligned with the Technology Investment Roadmap
- Private sector expertise with a public policy purpose
- Access to \$10 billion in capital from the Australian Government

# Our investment priorities

What we look for



FINANCIAL  
OUTCOMES



Does the project or investment provide a **positive risk adjusted return**, reflecting yield and risk profile?



EMISSIONS  
REDUCTION



Will the project or investment deliver a **significant reduction** in expected carbon emissions?



MARKET  
IMPACT



Will the project or investment **catalyse additional private sector finance** to maximise emissions reduction?

# Supporting the Australian hydrogen industry

## Roles of Commonwealth Agencies



# CEFC Advancing Hydrogen Fund

## Investing to lead the market

The CEFC Advancing Hydrogen Fund is aiming to invest up to **\$300 million** of concessional finance to support the growth of a **clean, innovative, safe and competitive Australian hydrogen industry**.

The CEFC **debt and/or equity finance** will focus on projects that align with the **National Hydrogen Strategy**, including projects which have State or Territory Government financial support.

### Near term focuses

#### ARENA H2 Round

CEFC will seek to provide finance to successful projects in ARENA's Renewable Hydrogen Deployment Funding Round

#### Other opportunities

Providing finance for opportunities that help catalyse the Australian hydrogen industry while having a positive risk adjusted return

### Eligible projects

1. Advancing hydrogen production
2. Developing export and domestic hydrogen supply chains, including hydrogen export industry infrastructure
3. Establishing hydrogen hubs
4. Other projects that assist in building domestic demand for hydrogen

As with all CEFC investments, **projects must be commercial**, and achieve an adequate risk-adjusted return



## More information

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